



Envision Eye Specialists Patient Information

Patient Name: _____ Date _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone ()- _____ Work/Cell Phone()- _____

Sex: [] Male [] Female Marital Status: [] Single [] Married [] Divorced [] Widowed

Social Security#: _____ Date of Birth: _____

Patient Occupation: _____

Family Doctor: _____ Phone ()- _____

Emergency/Secondary Contact

Spouse's/Partner's: _____ Phone ()- _____

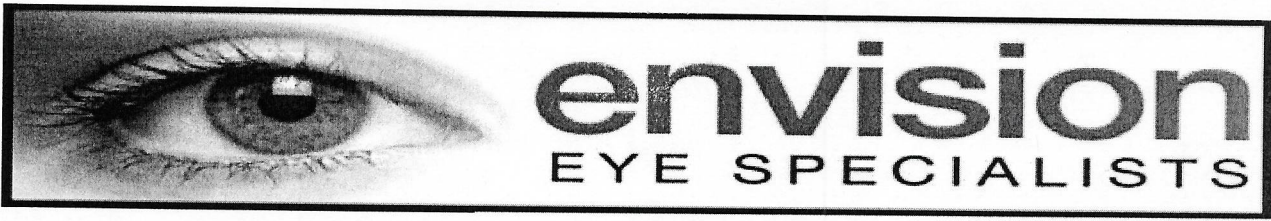
Closest. Relative/Friend: _____ Phone ()- _____

How did you hear about our Practice? Doctor/Friend/Family/Insurance/Other: _____

Payment from insurance company requires the collective effort of the patient and the Doctor; Envision Eye Specialists will bill and collect payment from participating insurance companies. Any unpaid balance after insurance becomes the responsibility of the patient. If a referral for a visit is required; the patient should contact their primary care physician for necessary paperwork prior to the exam. Patients who do not obtain prior approval will be responsible for all balances if the Insurance Company denies the visit. I authorize the release of any medical information necessary to process and collect all claims; to coordinate care and I provide medical information to other Doctors.

Patient or Guarantor's Signature

Date



LIFETIME AUTHORIZATION

NAME OF PATIENT:

(Please Print)

I request that payment of authorized Medicare, Medicaid, or private insurance benefits to be made to Joseph Ross, M.D., FACS, for any service furnished.

I authorize any holder of medical or other Information pertaining to the patient to hereby release to the Health Care Financing Administration and its agents; to CHAMPUS and Its agents; or to any private Insurance company all information required in determining their benefits or in determining their benefits for related services.

PATIENT'S SIGNATURE: _____

I am responsible for all financial obligations of health services for the above named patient, and for reimbursement and payment of claims from the patient's Insurance company. If, for any reason the account should become delinquent, I agree to pay for all rebilling charges, interest charges, collection costs, and reasonable legal fees.

I agree and consent to the Practice releasing information to me in the following alternative manners:
(Please initial the appropriate selection below)

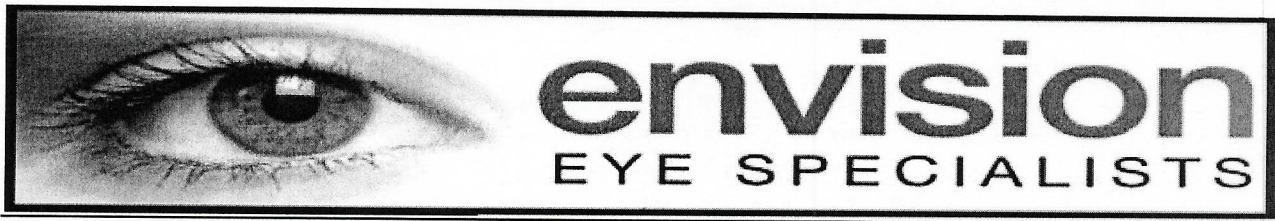
Via Email to Patients designated email address: _____

Via regular mail, with any envelope marked "Personal and Confidential" and addressed to me.

Via telephone, if I contact the practice and provide appropriate information i.e., name, social security number and account number.

SIGNATURE OF RESPONSIBLE PARTY: _____

RELATIONSHIP TO PATIENT: _____



AUTHORIZATION TO RELEASE OR USE INFORMATION FOR TREATMENT,
PAYMENT, OR HEALTH CARE OPERATIONS.

I hereby authorize the release of my individually identifiable health information (PROTECTED HEALTH INFORMATION) and medical record information by Envision Eye Specialists in order to carry out treatment, payment, or healthcare operations. You should review the Notice of Privacy Practices for a more complete description of the potential release and use of such information. You have the right to review such Notice prior to signing this consent form.

We reserve the right to change the terms of our Notice of Privacy Practices at any time. If we do make changes to terms of the Notice of Privacy Practice, you may obtain a copy of the revised Notice.

You retain the right to request that we further restrict how your protected health information is released or used to carry out treatment, payment, or healthcare operations. Our Practice is not required to agree to such requested restriction(s), however, if we do agree to your requested restriction(s), such restrictions are then binding on the practice.

I acknowledge and agree the Envision Eye Specialists may disclose my protected health information and medical record information to the following individuals who are either my family member, legal representatives, guardians, healthcare surrogates, or those who have power of attorney on my behalf:

Name of Authorized Representative(s): _____

I agree and consent to the Practice releasing information to me in the following alternative manners:
(Please initial the appropriate selections below.)

_____ Via e-mail to Patient's designated e-mail address: _____

_____ Via regular mail, with any envelope being marked "Personal and Confidential" and addressed to me.

_____ Via telephone, if I contact the Practice and provide appropriate information i.e., name, Social security number and account number.

At all time I retain the right to revoke this consent. Such revocations must be submitted to the Practice in writing. The revocation shall be effective except to the extent that the Practice has already taken action based on prior consent.

The Practice may refuse to treat you if you (or an authorized representative) do not sign this Consent Form. If you (or your authorized representative) sign this Consent, and then revoke it, the Practice has the right to refuse to provide further treatment to you as of the time of revocation (except to the extent of Practice is required by law to treat individuals).

Please initial each comment below:

_____ I HAVE READ AND UNDERSTAND THE INFORMATION IN THE CONSENT.

_____ I HAVE RECEIVED A COPY OF THIS CONSENT.

_____ I AM THE PATIENT OR THE AUTHORIZED PARTY TO ACT ON BEHALF OF THE PATIENT TO SIGN THIS DOCUMENT VERIFYING CONSENT TO THE ABOVE TERMS.

Signature of Patient or Authorized Representative

Date

MEDICAL HISTORY

NAME _____ DATE _____

DOB _____ AGE _____ HEIGHT _____ WEIGHT _____ M F

PLEASE INDICATE BY A CHECK [✓] YOUR ANSWER TO EACH QUESTION. COMPLETE ALLERGY VERIFICATION / MED. FORM.

	Y	N	PHYSICIAN		Y	N	
Any Heart Disease				Stroke or paralysis			
Specify: Bypass - Stent(s) Valve - Atrial Fibrillation				TIA (mini stroke)			
Do you have a pacemaker or automatic defibrillator?				Seizures			
High Blood Pressure				Motion sickness/ Nausea			
Bleeding Disorder				Arthritis			
Respiratory / Lung Disease				Back pain			
Specify: COPD - Asthma Emphysema - Cancer				Capable of laying flat			
Do you use oxygen? ____Liters/min.				Decreased Memory			
Diabetes: Insulin Oral Meds				Dementia			
Hypoglycemia (Low Blood Sugar)				Alzheimer's POA / HC Surrogate			
Parkinson's Disease				Depression			
Other Neurological Disease				Anxiety			
GI Disease: GERD REFLUX				Drink alcohol			Daily__ Occasionally__
Liver Disease				Do you Smoke			Former Smoker? ____
Specify: Jaundice - Cancer Cirrhosis				Are you allergic to			Reaction
Kidney Disease				Sulfa drugs			
Thyroid Condition				Eggs _____	-		
Muscle Disease				Soy			
Hiatal Hernia				Betadine (Iodine)			
Claustrophobia				Shellfish			
Any unusual reaction to anesthesia				Latex (Y-complete assessment)			
Specify:				Have you ever had:			When
Ocular / Head Trauma				Tuberculosis			
Hearing Problems – HOH				MRSA (severe Staph. inf.)	-		
Do you wear Hearing Aides?				Hepatitis			
Past Eye Problems/Surgeries:				Sleep apnea: Use CPAP machine?			
Previous Major Surgeries: List dates & procedures:				Contact lenses?			
				If in a wheel chair can You transfer unassisted?			
				Significant Family History:			
				**Have you traveled outside US in past 30 days? N Y			
				If Yes, have you had fever or cough? Has anyone close to you traveled outside US in past 30 days? N Y			

Occupation: ____ Retired ____ Work FT / PT Living with: ____ Spouse, ____ Family, ____ Friend, ____ Alone,
____ ACLF, ____ Nursing Home, ____ Other

-----FOR OFFICE USE ONLY-----

Reviewed/verified w/patient: _____ Date: _____

Reviewed/updated w/patient: _____ Date: _____

A. Notifier: Envision Eye Specialists

B. Patient Name:

C. Identification Number:

Advance Beneficiary Notice of Non-coverage (ABN)

NOTE: If Insurance doesn't pay for **D. Item below** below, you may have to pay.

Insurance does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Insurance may not pay for the **D. Item below** below.

D. Refraction	E. Reason Insurance May Not Pay:	F. Estimated Cost
Refraction is the process of determining your best corrected vision and if there is a need for corrective lenses. It is an essential part of the eye exam and is necessary to write a prescription for glasses or contact lenses and to determine the power of an implant used in surgery.	Insurance considers a refraction a vision service and not a medical service. This will cause the claim to deny as not medically necessary.	\$35.00

WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the **D. Service** listed above.

Note: If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Insurance cannot require us to do this.

G. OPTIONS: Check only one box. We cannot choose a box for you.
<input type="checkbox"/> OPTION 1. I want the D. Service listed above. You may ask to be paid now, but I also want Insurance billed for an official decision on payment, which is sent to me on a Explanation of Benefits (EOB). I understand that if Insurance doesn't pay, I am responsible for payment, but I can appeal to Insurance by following the directions on the EOB. If Insurance does pay, you will refund any payments I made to you, less co-pays or deductibles.
<input type="checkbox"/> OPTION 2. I want the D. Service listed above, but do not bill Insurance. You may ask to be paid now as I am responsible for payment. I cannot appeal if Insurance is not billed.
<input type="checkbox"/> OPTION 3. I don't want the D. Service listed above. I understand with this choice I am not responsible for payment, and I cannot appeal to see if Insurance would pay.

H. Additional Information:

Signing below means that you have received and understand this notice. You also receive a copy.

I. Signature:	J. Date:
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According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.